Namra Finance Limited

Registered Office: 502-503, SAKAR III, OPP. OLD HIGH COURT, OFF ASHRAM ROAD, AHMEDABAD-380014, GUJARAT, INDIA
PH.: +91-79-40507000, 27541989 E-mail: ho@namrafinance.com CIN: U65999GJ2012PLC069596

To,
BSE Limited
Phiroze Jeejeebhoi Tower,
Dalal Street,
Mumbai–400001

November 28, 2025

Dear Sir / Madam,

SUB: FUND RAISING BY WAY OF ISSUANCE OF NON-CONVERTIBLE DEBENTURES

In furtherance to our letter dated November 25, 2025 and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 it is hereby informed that the Finance & Investment Committee of the Board of Directors of the Company at its meeting held on Friday, November 28, 2025, has inter-alia considered and approved the issuance of:

- 50,000 (fifty thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debenture(s)" or "NCD(s)") of face value of INR 10,000/- (Indian rupees ten thousand only) each, aggregating to INR 50,00,00,000/- (Indian rupees fifty crores only) including a Green Shoe option of 25000 (twenty five thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debenture(s)" or "NCD(s)") of face value of INR 10,000/- (Indian rupees ten thousand only) each, by way of a private placement.

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as follows:

Instrument Details	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures.
Type of issuance	Private Placement
Size of the Issue	INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) including a Green Shoe option of INR 25,00,00,000/- (Indian Rupees Twenty Five Crores Only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on the Whole Sale Debt segment of BSE Limited.
Tenure of the instrument	Tentatively 24 months
Deemed Date of allotment	As to be specified in Key Information Documents
Date of maturity	Debentures shall be redeemed on maturity on the Final Redemption Date. (Tentatively after 24 months from deemed date of allotment)
Coupon/Interest offered, Schedule of Payment of Coupon/Interest and Principal;	11.35% per annum payable on quarterly basis and redeemed on maturity on the Final Redemption Date. (Tentatively after 24 months from deemed date of allotment).
Security of Issue	Secured by way of Book debts
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As to be specified in Key Information Documents
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	As to be specified in Key Information Documents
Details of redemption of debentures	Redeemed on maturity on the Final Redemption Date. (Tentatively after 24 months from deemed date of allotment) More details to be specified in Key Information Documents.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

The meeting started at 06:00 p.m and concluded at 06:30 p.m.

Kindly take it on your record.

Thanking you,

Yours faithfully,

For, Namra Finance Limited

Urvishkumar Mansukhbhai Karathiya
Digitally signed by Urvishkumar Mansukhbhai Karathiya
Date: 2025.11.28 18:31:52 +05'30'

Urvish M. Karathiya
Company Secretary