Namra Finance Limited

Registered Office: 502-503, SAKAR III, OPP. OLD HIGH COURT, OFF ASHRAM ROAD, AHMEDABAD-380014, GUJARAT, INDIA
PH.: +91-79-40507000, 27541989 E-mail: ho@namrafinance.com CIN: U65999GJ2012PLC069596

To, March 11, 2026

BSE Limited
Phiroze Jeejeebhoi Tower,
Dalal Street,
Mumbai–400001

Dear Sir,

SUB: ALLOTMENT OF NON-CONVERTIBLE DEBENTURE

In continuation of our earlier intimation dated February 12, 2026 regarding the outcome of the Board Meeting held on February 12, 2026, and pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Finance & Investment Committee, at its meeting held on March 11, 2026, has allotted 15,000 (Fifteen Thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("NCDs"), including a Green Shoe Option of 2,500 (Two Thousand Five Hundred) NCDs, of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 150,00,00,000 (Indian Rupees One Hundred Fifty Crores only), on a private placement basis.

In line with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as guided by the Master Circular issued by SEBI (reference: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026), the Company hereby furnishes the following disclosure.

The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue and Type of Security	15000 (Fifteen Thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debenture(s)" or "NCD(s)") of face value of INR 100,000/- (Indian Rupees One Lakh only) each, aggregating to INR 150,00,00,000/- (Indian rupees one Hundred Fifty crores only)
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
3	ISIN	INE229U07178
4	Tenure of the instrument	30 months from the date of allotment
	Date of Allotment	March 11, 2026
	Date of Maturity	September 11, 2028
5	Coupon/ Interest offered	11.25 % Per Annum payable every quarter and on maturity
6	Schedule of payment of coupon/interest	Payable on quarterly basis, commencing from June 11, 2026. Till date of maturity i.e. September 11, 2028.
7	Schedule of payment of principal	March 11, 2028, June 11, 2028, September 11, 2028 - Face Value Redemption – 3000, 3000, 4000 respectively.
8	Charge/Security, if any, created over the assets	The Debentures shall be secured on a first ranking exclusive and continuing charge over (including but not limited to) receivables, including present and future receivables which

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		are free from any encumbrances/charge/lien by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over Hypothecated Assets.
9	Special right/interest/privileges attached to the instrument and changes thereof	The right/interest/privileges of the debenture holders shall be determined in accordance with the debenture trust deed ("DTD") entered into between the Company and the Debenture Trustee, along with the ancillary transaction documents executed or to be executed in relation to the Debentures (collectively, the "Transaction Documents").
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of any payment default, the Company shall be liable to pay additional interest at the rate of 2% (two per cent) per annum over and above the applicable Interest Rate on the Outstanding Principal Amounts, commencing from the date of such default and continuing until the default is remedied or the final redemption amount is discharged, whichever occurs first.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
12	Details of redemption of debentures	The Debentures shall be redeemed at par by the Company by making the payment in accordance with the DTD and the other Transaction Documents on final maturity date i.e. September 11, 2028. (Refer Point No 7)
13	Trustee to the Issue	Vardhaman Trusteeship Private Limited

Further, these Debentures have been rated "Acuite A-" (stable) by Acuite Ratings & Research Limited.

Kindly take it on your record.

Thanking you,
Yours Faithfully,

For Namra Finance Limited

Urvishkumar Mansukhbhai Karathiya
Digitally signed by Urvishkumar Mansukhbhai Karathiya
Date: 2026.03.11 11:05:23 +05'30'

Urvish M. Karathiya
Company Secretary