



## Namra Finance Limited

Registered Office: 502-503, SAKAR III, OPP. OLD HIGH COURT, OFF ASHRAM ROAD, AHMEDABAD-380014, GUJARAT, INDIA  
PH.: +91-79-40507000, 27541989 E-mail: ho@namrafinance.com CIN: U65999GJ2012PLC069596

To,  
BSE Limited  
Phiroze Jeejeebhoi Tower,  
Dalal Street,  
Mumbai-400001

December 30, 2025

Dear Sir,

### SUB: ALLOTMENT OF NON-CONVERTIBLE DEBENTURE

In Continuation to our earlier Intimation dated December 17, 2025 and December 22, 2025 and Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors, by way of a circular resolution dated December 30, 2025, has allotted 10,000/- (ten thousand) including a Green Shoe option of 2500 (Two Thousand Five Hundred) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debenture(s)" or "NCD(s)") on a private placement basis having face value of INR 1,00,000/- each.

In line with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as guided by the Master Circular issued by SEBI (reference: SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024), the Company hereby furnishes the following disclosure.

The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue and Type of Security	INR 100.00 Crore (INR 75 Crore base issue and INR 25 Crore Green Shoe Option)  Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
3	ISIN	INE229U07160
4	Tenure of the instrument	24 months from the date of allotment
	Date of Allotment	December 30, 2025
	Date of Maturity	December 30, 2027
5	Coupon/ Interest offered	11.35 % Per Annum Payable on quarterly basis
6	Schedule of payment of coupon/interest	Payable on quarterly basis, from 30 <sup>th</sup> day of each month commencing from March 30, 2026. Till date of maturity i.e December 30, 2027.
7	Schedule of payment of principal	September 30, 2027 and December 30, 2027. (Face value redemption INR 50,000 each)
8	Charge/Security, if any, created over the assets	The Debentures shall be secured by way of a first ranking, exclusive and continuing charge on identified receivables ("Hypothecated Assets"/ "Hypothecated Receivables") created pursuant to the deed of hypothecation executed



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		between the Company and the Debenture Trustee for the benefit of the Debenture Holders over Hypothecated Assets. .
9	Special right/interest/privileges attached to the instrument and changes thereof	The right/interest/privileges of the debenture holders shall be determined in accordance with the debenture trust deed ("DTD") entered into or proposed to be entered into between the Company and the Debenture Trustee, along with the ancillary transaction documents executed or to be executed in relation to the Debentures (collectively, the "Transaction Documents").
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	If, at any time, a Payment Default occurs, the Issuer agrees to pay additional coupon at the rate of 2% (Two Percent) per annum over and above the applicable Coupon Rate on all amounts outstanding NCDs (including the Outstanding Principal Amounts and any accrued but unpaid coupon) from the date of occurrence of such Payment Default until such default is cured or the Debentures are fully redeemed.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not applicable
12	Details of redemption of debentures	The Debentures shall be redeemed at par by the Company by making the payment in accordance with the DTD and the other Transaction Documents on final maturity date i.e. December 30, 2027
13	Trustee to the Issue	Vardhaman Trusteeship Private Limited

Further, these Debentures have been rated "Acuite A-" (stable) by Acuite Ratings & Research Limited.

Kindly take it on your record.

Thanking you,  
Yours Faithfully,

**For Namra Finance Limited**

Urvish M. Karathiya  
Company Secretary  
M. No: A69313